



# Quote Request Form

## Fully Insured

Member Level Census ✓

Benefit Summaries ✓

Billing Statements ✓

Current/Renewal Premiums ✓

## Self Funded

Member Level Census ✓

Benefit Summaries ✓

Current/Renewal Premiums ✓

2yrs Paid Claims Data ✓

2yrs Large High-Cost Claims Data ✓

Rx Paid Claims Data ✓

Rx High-Cost Claims ✓

Billing Statements ✓

**Secure Data Upload?**  
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